Meierhenry Sargent LLP
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Mark V. Meierhenry
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Clint Sargent
Patrick J. Glover
Bill Blewett

April 26, 2010

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- Dell Rapids School District 49-3
  General Obligation Bonds Tax Exempt, Series 2010A-1

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Todd Meierhenry

TVM:ts
Encl.

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315 South Phillips Avenue, Sioux Falls, South Dakota 57104
(tel) 605.336.3075 (fax) 605.336.2593
www.meierhenrylaw.com

Dell Rapids School District 49-3
Minnehaha and Moody Counties, South Dakota
General Obligation Bonds (Tax Exempt), Series 2010A-1

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Dell Rapids School District 49-3.

2. Designation of issue: General Obligation Bonds (Tax Exempt), Series 2010A-1.

3. Date of issue: April 13, 2010.

4. Purpose of issue: The proceeds of the Series 2010A Bonds will be used by the District to pay a portion of the issuance costs and to construct a new elementary school and to furnish and equip the same

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $205,000.

7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds is true and correct on this 13th day of April 2010.

Barbara Littel

By: Barbara Littel
Its: Business Manager

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BOND DEBT SERVICE

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA & MOODY COUNTIES, SOUTH DAKOTA)
G.O. BONDS, SERIES 2010A-1
G.O. REFUNDING BONDS, SERIES 2010B
Combined for Arbitrage Yield

Period Ending	Principal	Coupon	Interest	Debt Service	Annual Debt Service
07/01/2010			7,515.63	7,515.63	7,515.63
01/01/2011			17,343.75	17,343.75	
07/01/2011	125,000	0.900%	17,343.75	142,343.75	159,687.50
01/01/2012			16,781.25	16,781.25	
07/01/2012	130,000	1.150%	16,781.25	146,781.25	163,562.50
01/01/2013			16,033.75	16,033.75	
01/15/2013	200,000	1.750%	136.11	200,136.11	
07/01/2013	135,000	1.450%	14,283.75	149,283.75	365,453.61
01/01/2014			13,305.00	13,305.00	
01/15/2014	5,000	1.750%	3.40	5,003.40	
07/01/2014	145,000	1.750%	13,261.25	158,261.25	176,569.65
01/01/2015			11,992.50	11,992.50	
07/01/2015	150,000	2.150%	11,992.50	161,992.50	173,985.00
01/01/2016			10,380.00	10,380.00	
07/01/2016	160,000	2.500%	10,380.00	170,380.00	180,760.00
01/01/2017			8,380.00	8,380.00	
07/01/2017	175,000	2.900%	8,380.00	183,380.00	191,760.00
01/01/2018			5,842.50	5,842.50	
07/01/2018	180,000	3.100%	5,842.50	185,842.50	191,685.00
01/01/2019			3,052.50	3,052.50	
07/01/2019	185,000	3.300%	3,052.50	188,052.50	191,105.00
	1,590,000		212,083.89	1,802,083.89	1,802,083.89

BOND PRICING

DELL RAPIDS SCHOOL DISTRICT No. 49-3
(MINNEHAHA & MOODY COUNTIES, SOUTH DAKOTA)
G.O. BONDS, SERIES 2010A-1
G.O. REFUNDING BONDS, SERIES 2010B
Combined for Arbitrage Yield

Bond Component	Maturity Date	Amount	Rate	Yield	Price
Ser. 2010A-1 Tax-Exempt Term due 2014:					
	01/15/2013	200,000	1.750%	1.750%	100.000
	01/15/2014	5,000	1.750%	1.750%	100.000
		205,000			
Ser. 2010B Serial Bonds:					
	07/01/2011	125,000	0.900%	0.900%	100.000
	07/01/2012	130,000	1.150%	1.150%	100.000
	07/01/2013	135,000	1.450%	1.450%	100.000
	07/01/2014	145,000	1.750%	1.750%	100.000
	07/01/2015	150,000	2.150%	2.150%	100.000
	07/01/2016	160,000	2.500%	2.500%	100.000
	07/01/2017	175,000	2.900%	2.900%	100.000
	07/01/2018	180,000	3.100%	3.100%	100.000
	07/01/2019	185,000	3.300%	3.300%	100.000
		1,385,000			
		1,590,000			

Dated Date	04/13/2010	
Delivery Date	04/13/2010	
First Coupon	07/01/2010	
Par Amount	1,590,000.00	
Original Issue Discount		
Production	1,590,000.00	100.000000%
Underwriter's Discount	-15,900.00	-1.000000%
Purchase Price	1,574,100.00	99.000000%
Accrued Interest		
Net Proceeds	1,574,100.00	